



PHIL BREDESEN
GOVERNOR

STATE OF TENNESSEE
DEPARTMENT OF EDUCATION
DIVISION OF SPECIAL EDUCATION
7th FLOOR, ANDREW JOHNSON TOWER
710 JAMES ROBERTSON PARKWAY
NASHVILLE, TN 37243-0380

TIMOTHY K. WEBB, Ed.D.
COMMISSIONER

**LEA COMPREHENSIVE APPLICATION FOR
SPECIAL EDUCATION SERVICES**

Tennessee Code Annotated §49-10-302
Public Law 94-142, as amended
Public Law 105-17, as amended
Public Law 108-446

TO BE COMPLETED BY LOCAL SCHOOL SYSTEM

| | | | |
|--|---------------------------------|--|---------------------|
| Compliance Assurance and Statistical Information | | July 1, 2008 – September 30, 2009 | |
| School System: | <u>Rhea County Dept. of Ed.</u> | | |
| Director of Schools: | <u>Dallas Smith</u> | | |
| | <u>Signature</u> | <u>Date</u> | |
| E-Mail Address: | <u>Smithd2@rheacounty.org</u> | | |
| Name of Program Contact Person: | <u>Katrina Casteel</u> | | |
| E-Mail Address: | <u>casteelk@rheacounty.org</u> | | |
| Address: | <u>305 California Ave.</u> | Telephone No.: | <u>423-775-7814</u> |
| | <u>Dayton, TN 37321</u> | | |

TO BE COMPLETED BY THE STATE DEPARTMENT OF EDUCATION

| | | | | |
|--|---------------------|---|---|---|
| Amount of IDEA, Part B Funds Approved: | <u>\$736,673.00</u> | Permissive Use of Funds Requested for: | | |
| Amount of Preschool Grant Funds Approved: | <u>\$17,199.00</u> | A | B | C |
| | | | | |
| <u>Signature (Authorized State Department of Education Official)</u> | | <u>Date</u> | | |

Must be submitted to your Management Consultant on or before July 1, 2008.

**TCA 49-10-302
Section 612 (a) (11)**

COMPLIANCE ASSURANCE AND STATISTICAL INFORMATION FOR SCHOOL YEAR 2008-2009

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NOTE: IF YOU ARE SUBMITTING YOUR FINANCIAL SPREADSHEETS USING THE LOCAL GOVERNMENT SOFTWARE, IN ORDER FOR THE REVIEWER TO DETERMINE THAT FEDERAL FUNDS ARE SUPPLEMENTAL TO THE GENERAL PURPOSE FUNDS, YOU MUST ADD FTEs TO THE JUSTIFICATION PAGES FOR GENERAL PURPOSE, IDEA AND PRESCHOOL.

COMPLIANCE ASSURANCES FOR USE OF IDEA FUNDS

The applicant hereby certifies to the Commissioner of Education that the representation made in this application properly reflects the projected pupils, personnel, and expenditures to be incurred in the operation of the special education program for pupils with disabilities conducted within the school system, that the expenditures for services and goods will be made exclusively for the benefit of pupils which meet the eligibility criteria established by the Department of Education, and that personnel assignments and other documentation of expenses will be readily available for audit. All records necessary to ensure the correctness of the information provided by the agency will be kept five years beyond the final reporting date and access to such records will be provided to the State Department of Education.

The Local Education Agency (LEA) hereby assures the State Education Agency (SEA) that the LEA meets each of the following conditions:

1. Special Education and Related Services will be provided in compliance with the established Tennessee Rules, Regulations & Minimum Standards.
2. The LEA, in providing for the education of children with disabilities within its jurisdiction, has in effect policies, procedures, and programs that are consistent with the State policies and procedures established under §612.
 - a. A free appropriate public education (FAPE) is available to all children with disabilities, as defined under §602(3) and who have a current individual education program (IEP), residing in the State between the ages of 3 through 21, inclusive, including children with disabilities who have been suspended or expelled from school. 612(a)(1)
 - b. The LEA has established a goal of providing full educational opportunity to all children with disabilities and a detailed timetable for accomplishing that goal. 612(a)(2)
 - c. All children with disabilities residing in the LEA, including children with disabilities who are homeless children, or are wards of the State, and children with disabilities attending private schools within the LEAs jurisdiction, regardless of the severity of their disabilities, and who are in need of special education and related services, are identified, located and evaluated and a practical method is developed and implemented to determine which children with disabilities are currently receiving needed special education and related services. 612(a)(3)
 - d. An individualized education program (IEP), or an individualized family service plan (IFSP), that meets the requirements of section 636(d), is developed, reviewed and revised for each child with a disability in accordance with section 614(d). 612(a)(4)
 - e. To the maximum extent appropriate, children with disabilities, including children in public or private institutions or other care facilities, are educated with children who are not disabled. Special classes, separate schooling, or other removal of children with disabilities from the regular educational environment occurs only when the nature or severity of the disability of a child is such that education in regular classes with the use of supplementary aids and services cannot be achieved satisfactorily. 612(a)(5)(A)
 - f. Children with disabilities and their parents are afforded the procedural safeguards required by §615. 612(a)(6)
 - g. Children with disabilities are evaluated in accordance with subsections (a) through (c) of § 614. 612(a)(7)
 - h. LEAs will comply with §617(c) relating to the confidentiality of records and information. 612(a)(8)
 - i. Children participating in early intervention programs assisted under Part C, and who will participate in preschool programs will experience a smooth and effective transition consistent with §637(a)(9). LEAs will participate in transition planning conferences arranged by the Lead Agency under §635(a)(10) and an IEP or, if consistent with sections 614(d)(2)(B) and 636(d), and IFSP will be developed and implemented by the third birthday. 612(a)(9)
 - j. Ensure that all requirements under §612(a)(10) regarding Children In Private Schools are being carried out in a manner consistent with the statute.
 - k. Ensure that all requirements under T.C.A. §49-10-107, T.C.A. §49-10-305 and T.C.A. §49-10-701, regarding Contracts for Special Education Services are being carried out in a manner consistent with the statute.
 - l. The LEA shall ensure that all personnel necessary to carry out this part are appropriately and adequately prepared, subject to the requirements of § 612(a)(14) and § 2122 of the Elementary and Secondary Education Act of 1965. 613(a)(3)

- m. This LEA will either choose to coordinate with the National Instructional Materials Access Center when purchasing print instructional materials in accordance with section 612(a)(23) or will provide instructional materials to blind persons or other persons with print disabilities in a timely manner. 613(a)(6)
3. The LEA shall provide the SEA with information necessary to enable the SEA to carry out its duties under this part, including, with respect to Sections 612(a)(15) and 612 (a)(16), information relating to the performance of children with disabilities participating in programs carried out under this part. 613(a)(7)
 4. The LEA shall make available to parents of children with disabilities and to the general public all documents relating to the eligibility of such agency under this part. 613(a)(8)
 5. The LEA shall cooperate under section 1308 of the Elementary and Secondary Education Act of 1965 to ensure the linkage of records pertaining to migratory children with disabilities for the purpose of electronically exchanging, among the States, health and educational information regarding such children. 613(a)(9)
 6. Subject to section 613(b)(3), the LEA application submitted to the SDE shall remain in effect until the LEA submits to the SDE such modifications as the LEA determines necessary. 613(b)(2)
 7. Ensure that all requirements under §613(a)(5) regarding treatment of Charter Schools and their students are being carried out in a manner consistent with the statute.
 8. Children with disabilities served with IDEA funds shall be counted in the same manner as children without disabilities to supplement the academic program funds earned and paid from the Basic Education Program. TRR&MS 0520-1-9-.03 (3)(a)
 9. Funds provided under IDEA will be used to pay the excess cost of providing special education and related services to children with disabilities; shall be used to supplement the State, Local and other Federal funds and not to supplant such funds; and shall not be used, except as provided in §613(a)(2)(B)-(C) to reduce the level of expenditures. §613(a)(2)(A) and §612(a)(17), TRR&MS 0520-1-9-03(2)(k)(4)
 10. According to Rule 0520-1-9-14(6)(a), procedures for providing an independent education evaluation (IEE) upon parental request have been submitted and approved to the Department of Education. Any future revision to the IEE procedure will be submitted to the Department for approval.
 11. According to TCA 9-1-104 (a) & (b) *Maximum class size*, our LEA case load and class size standards have been submitted and approved by the Department. There have been no changes since the original submission. (The State will review LEA caseload and class size standards for compliance.) Any future LEA updates or revisions will be submitted to the Division of Special Education for approval and for reference purposes.
 12. Children with disabilities served with IDEA funds have at least the same average amount spent on them, from sources other than Part B, as do the children in the school system taken as a whole. TRR&MS 0520-1-9-.03 (3)(a)(b)

Signature of Director of Schools

Date

**A. Children With Disabilities To Receive
Free Appropriate Public Education Services from the School System
2008-2009**

| DISABILITY | (1) Within School System | | (2) Contractual Agreement | | (3) Total to Receive FAPE | | (4) # Receiving Special Transportation | | (5) # Private School Students Placed by LEA Receiving Services | | Placed by Parents | | | |
|--------------------------------|--------------------------|------|---------------------------|------|---------------------------|------|--|------|--|------|--|------|---|------|
| | | | | | | | | | | | (6a) # Private School Students Placed by Parents within system | | (6b) # Of Private School Students (6a) Served by LEA This School Year | |
| | 3-5 | 6-21 | 3-5 | 6-21 | 3-5 | 6-21 | 3-5 | 6-21 | 3-5 | 6-21 | 3-5 | 6-21 | 3-5 | 6-21 |
| Autism | 1 | 14 | | | 1 | 14 | | 5 | | | | | | |
| Blind | | 1 | | | 0 | 1 | | | | | | | | |
| Deaf-Blindness | | | | | 0 | 0 | | | | | | | | |
| Deafness | | | | | 0 | 0 | | | | | | | | |
| Developmental Delay | 22 | 20 | | | 22 | 20 | 10 | 6 | | | | | | |
| Emotional Disturbance | | 18 | | | 0 | 18 | | 4 | | | | | | |
| Hearing Impairments | | 3 | | | 0 | 3 | | | | | | | | |
| Intellectually Gifted | | 6 | | | 0 | 6 | | | | | | | | |
| Language Impairments | 19 | 86 | | | 19 | 86 | 7 | 2 | | | | | | |
| Mental Retardation | | 47 | | | 0 | 47 | | 10 | | | | | | |
| Multiple Disabilities | 2 | 10 | | | 2 | 10 | | 6 | | | | | | |
| Orthopedic Impairments | 1 | | | | 1 | 0 | 1 | | | | | | | |
| Other - Functional Delay | | 32 | | | 0 | 32 | | 2 | | | | | | |
| Other - Health Impairments | | 88 | | | 0 | 88 | | 10 | | | | | | |
| Specific Learning Disabilities | | 129 | | | 0 | 129 | | 2 | | | | | | |
| Speech Impairment | 29 | 67 | | | 29 | 67 | | | | | | | | |
| Traumatic Brain Injury | | 2 | | | 0 | 2 | | 1 | | | | | | |
| Visual Impairments | | 2 | | | 0 | 2 | | | | | | | | |
| TOTAL | 74 | 525 | 0 | 0 | 74 | 525 | 18 | 48 | 0 | 0 | 0 | 0 | 0 | 0 |
| Grand Total | | | | | 599 | | | | | | | | | |

LEA: Rhea County

B. OPTIONS TO BE PROVIDED*

1. AGES 3 – 5

| OPTION 1 | OPTION 2 | OPTION 3 | OPTION 4 | OPTION 5 | OPTION 6* | OPTION 7 | OPTION 8*** | OPTION 9 | OPTION 10 | TOTAL |
|----------|----------|----------|----------|----------|-----------|----------|-------------|----------|-----------|-------|
| 7 | 51 | 4 | 20 | 2 | | | | | | 84 |

B. OPTIONS TO BE PROVIDED*

2. AGES 6 -21

| OPTION 1 | OPTION 2 | OPTION 3 | OPTION 4 | OPTION 5 | OPTION 6* | OPTION 7 | OPTION 8*** | OPTION 9 | OPTION 10 | TOTAL |
|----------|----------|----------|----------|----------|-----------|----------|-------------|----------|-----------|-------|
| 85 | 136 | 48 | 64 | 170 | 4 | 15 | 10 | | 3 | 535 |

* This is a **duplicated count** and should reflect both primary and one secondary option of service.

** For each option 6 student there is at least ½ FTE of an education assistant or interpreter position budgeted in general purpose funds.

***Since Option 8 includes 2 related services, students reported in Option 8 should not be reported in another Option.

Do not place 0's in columns with no students.

TRR & MS 0520-1-9-.03 (1)(k)

C. FINANCIAL INFORMATION

1. PERMISSIVE USE OF FUNDS

AFTER reading the requirements on the corresponding form, please answer **yes** or **no** to each of the following items (A, B, and C). Any **yes** response requires completion of a corresponding form that follows. If **no** is answered on all three items, continue completing the application and disregard the attached forms for these permissive programs.

☐ Yes ☒ No **A. Adjustment to Local Effort in Certain Fiscal Years.** IDEA 04 allows a LEA to treat up to 50% of the **increase** in IDEA funds from the previous year as local funds. If a LEA decides to use these funds, it must use the form below to calculate the maximum available to be used as local funds.

If an applicant utilizes these funds, you must show the calculations on the corresponding form. *(Use form on Page 5A)*

NOTE: Early Intervening Services will impact the amount of funds available for Local Effort.

☐ Yes ☒ No **B. Permissive Use of IDEA funds for Schoolwide Program.** IDEA allows a LEA to use funds to carry out a schoolwide program under Section 1114 of ESEA. If an applicant utilizes these funds, you will report the designated amount for each school and ensure that excess cost and service requirements are met. *(Use form on Page 5B)*

☐ Yes ☒ No **C. Permissive Use of IDEA funds for Early Intervening Services.** IDEA allows a LEA to use up to 15% of funds, in combination with other amounts (other than education funds), to develop and implement coordinated early intervening services, which may include interagency financing structures, for students in kindergarten through grade 12 (with particular emphasis on students in kindergarten through grade 3) who have **not been identified** as needing special education or related services but who need additional academic and behavioral **support to succeed in a general education environment**. *(Use form on Page 5C)*

NOTE: If an LEA is determined to have significant disproportionality based on race and ethnicity utilizing state criteria, the LEA must utilize Early Intervening Services (Section 618 (d)(2)(B)). The amount expended by an LEA under Early Intervening Services shall count toward the maximum amount of expenditures such LEAs may reduce in Item "A" *Adjustment to Local Effort* (above).

If an applicant utilizes these funds, you must show the calculations on the corresponding form.

C. FINANCIAL INFORMATION

2. Estimated Expenditures
Education for Students with Disabilities

| ACCOUNT NO 71200 | EXPENDITURES INSTRUCTI SPECIAL EDUCATION PROGRAM (71200) | GENERAL PURPOSE FUND | *FTE Positions | IDEA PART B | *FTE Positions | PRESCHOOL GRANT | *FTE Positions |
|------------------------|---|-------------------------|-------------------|----------------|-------------------|--------------------|-------------------|
| 116 | Teachers | 1,161,000 | 32 | 36,000 | 1 | | |
| 117 | Career Ladder Program | 20,000 | XXXXXXXX | XXXXXXXX | XXXXXXXX | XXXXXXXX | XXXXXXXX |
| 127 | Career Ladder Extended Contracts | 7,300 | XXXXXXXX | XXXXXXXX | XXXXXXXX | XXXXXXXX | XXXXXXXX |
| 128 | Homebound Teachers | 12,000 | | | | | |
| 162 | Clerical Personnel | | | | | | |
| 163 | Educational Assistants | 205,000 | 16 | 375000 | 30 | 10182 | 1 |
| 171 | Speech Pathologist | 90,775 | 2 | | | | |
| 189 | Other Salaries & W ages | 15,000 | 1 | | | | |
| 195 | Certified Substitute Teachers | 1,500 | | | | | |
| 198 | Non-Certified Substitute Teachers | 22,000 | | 500 | | | |
| 201 | Social Security | 95,144 | XXXXXXXX | 25513 | XXXXXXXX | 632 | XXXXXXXX |
| 204 | State Retirement | 101,148 | XXXXXXXX | 35929 | XXXXXXXX | 914 | XXXXXXXX |
| 206 | Life Insurance | 2,448 | XXXXXXXX | 1488 | XXXXXXXX | 48 | XXXXXXXX |
| 207 | Medical Insurance | 237,000 | XXXXXXXX | 145000 | XXXXXXXX | 5247 | XXXXXXXX |
| 208 | Dental Insurance | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 210 | Unemployment Compensation | 6,000 | XXXXXXXX | 812 | XXXXXXXX | 28 | XXXXXXXX |
| 212 | Employer Medicare | 22,252 | XXXXXXXX | 5967 | XXXXXXXX | 148 | XXXXXXXX |
| 299 | Other Fringe Benefits | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 310 | Contracts W ith Other Public Agencies | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 311 | Contracts W ith Other School System s | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 312 | Contracts W ith Private Agencies | 100,500 | XXXXXXXX | 50000 | XXXXXXXX | | XXXXXXXX |
| 322 | Evaluation & Testing | 7,500 | XXXXXXXX | 4000 | XXXXXXXX | | XXXXXXXX |
| 330 | Operating Lease Payments | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 336 | Maintenance And Repair Services - | 500 | XXXXXXXX | 700 | XXXXXXXX | | XXXXXXXX |
| 356 | Tuition | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 369 | Contracts for Substitute Teachers - Certified | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 370 | Contracts for Substitute Teachers - Non- | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 399 | Other Contracted Services | 19,000 | XXXXXXXX | 8500 | XXXXXXXX | | XXXXXXXX |
| 429 | Instructional Supplies & Materials | 6,000 | XXXXXXXX | 7807 | XXXXXXXX | | XXXXXXXX |
| 449 | Textbooks | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 499 | Other Supplies & Materials | 1,500 | XXXXXXXX | 1500 | XXXXXXXX | | XXXXXXXX |
| 535 | Fee W aivers | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 599 | Other Charges (Specify) | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 725 | Special Education Equipment | 8,000 | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 71200 | TOTAL EXPENDITURES | 2141567 | XXXXXXXX | 698716 | XXXXXXXX | 17199 | XXXXXXXX |

Special Education Expenses Only
 FTE Positions: Full time equivalency – use two decimals.
 Line item substitutions or additions shall NOT be made.

TRR&MS 0520-1-9-.03 (2) (k) (7)
 0520-1-9-.03 (1) (k) (2)
 EDGAR Sect 80.20 (a) (2)
 (Subpart C (b) (4))

C. FINANCIAL INFORMATION (Continued)

2. Estimated Expenditures
Education for Students with Disabilities

| ACCOUNT NO. | EXPENDITURES | GENERAL PURPOSE FUND | *FTE Positions | IDEA PART B | *FTE Positions | PRESCHOOL GRANT | *FTE Positions |
|--------------|---|----------------------|-----------------|--------------|-----------------|-----------------|-----------------|
| 72220 | SUPPORT SERVICES (72000) INSTRUCTIONAL STAFF (72200) SPECIAL EDUCATION PROGRAM STAFF (72220) | | | | | | |
| 105 | Supervisor/Director | 55024 | 0.91 | 5000 | 0.09 | | |
| 117 | Career Ladder Program | 5000 | XXXXXXXX | XXXXXXXX | XXXXXXXX | XXXXXXXX | XXXXXXXX |
| 124 | Psychological Personnel | 92000 | 2 | | | | |
| 127 | Career Ladder Extended Contracts | 1000 | XXXXXXXX | XXXXXXXX | XXXXXXXX | XXXXXXXX | XXXXXXXX |
| 135 | Assessment Personnel | | | | | | |
| 161 | Secretary(s) | 25796 | 1 | | | | |
| 162 | Clerical Personnel | | | | | | |
| 171 | Speech Pathologist (Supervisory) | | | | | | |
| 189 | Other Salaries & Wages | | | | | | |
| 196 | In-Service Training | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 201 | Social Security | 11087 | XXXXXXXX | 310 | XXXXXXXX | | XXXXXXXX |
| 204 | State Retirement | 11863 | XXXXXXXX | 312 | XXXXXXXX | | XXXXXXXX |
| 206 | Life Insurance | 192 | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 207 | Medical Insurance | 30637 | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 208 | Dental Insurance | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 210 | Unemployment Compensation | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 212 | Employer Medicare | 2593 | XXXXXXXX | 73 | XXXXXXXX | | XXXXXXXX |
| 299 | Other Fringe Benefits | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 307 | Communication | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 308 | Consultants | 10000 | XXXXXXXX | 6688 | XXXXXXXX | | XXXXXXXX |
| 330 | Operating Lease Payments | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 336 | Maintenance & Repair Services -Equipment | 500 | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 348 | Postal Charges | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 355 | Travel | 9200 | XXXXXXXX | 5500 | XXXXXXXX | | XXXXXXXX |
| 399 | Other Contracted Services | 8000 | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 499 | Other Supplies & Materials | 1000 | XXXXXXXX | 650 | XXXXXXXX | | XXXXXXXX |
| 524 | In-Service/Staff Development | 500 | XXXXXXXX | 2000 | XXXXXXXX | | XXXXXXXX |
| 599 | Other Charges (Specify) | | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 790 | Other Equipment | 1000 | XXXXXXXX | | XXXXXXXX | | XXXXXXXX |
| 72220 | TOTAL EXPENDITURES | 265392 | XXXXXXXX | 20533 | XXXXXXXX | 0 | XXXXXXXX |

Special Education Expenses Only

*FTE Positions: Full time equivalency – use two decimals.

Line item substitutions or additions shall NOT be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.

ROUND TO NEAREST DOLLAR

C. FINANCIAL INFORMATION (continued)
2. Estimated Expenditures for Education for Students with Disabilities

| ACCOUNT NO. | EXPENDITURES | GENERAL PURPOSE FUND | *FTE Positions | IDEA PART B | *FTE Positions | PRESCHOOL GRANT | *FTE Positions |
|--------------|--|----------------------|----------------|--------------|----------------|-----------------|----------------|
| 72710 | SUPPORT SERVICES (72000) | | | | | | |
| | STUDENT TRANSPORTATION (72700) | | | | | | |
| | TRANSPORTATION (72710) | | | | | | |
| 105 | Supervisor/Director | | | | | | |
| 142 | Mechanic(s) | | | | | | |
| 146 | Bus Drivers | 97000 | 7 | 13200 | 1 | | |
| 162 | Clerical Personnel | | | | | | |
| 189 | Other Salaries & Wages | 50000 | 8 | | | | |
| 196 | In-Service Training | | | | | | |
| 201 | Social Security | 9114 | XXXXXXX | 819 | XXXXXXX | | XXXXXXX |
| 204 | State Retirement | 13186 | XXXXXXX | 1185 | XXXXXXX | | XXXXXXX |
| 206 | Life Insurance | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 207 | Medical Insurance | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 208 | Dental Insurance | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 210 | Unemployment Compensation | | XXXXXXX | 28 | XXXXXXX | | XXXXXXX |
| 212 | Employer Medicare | 2132 | XXXXXXX | 192 | XXXXXXX | | XXXXXXX |
| 299 | Other Fringe Benefits | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 307 | Communication | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 311 | Contracts with Other School Systems | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 312 | Contracts with Private Agencies | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 313 | Contracts with Parents | 20000 | XXXXXXX | 2000 | XXXXXXX | | XXXXXXX |
| 314 | Contracts with Public Carriers | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 315 | Contracts with Vehicle Owners | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 329 | Laundry Service | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 330 | Operating Lease Payments | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 338 | Maintenance & Repair Service -Vehicles | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 340 | Medical & Dental Services | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 348 | Postal Charges | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 351 | Rentals | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 355 | Travel | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 399 | Other Contracted Services | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 412 | Diesel Fuel | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 418 | Equipment & Machinery Parts | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 424 | Garage Supplies | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 425 | Gasoline | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 433 | Lubricants | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 450 | Tires & Tubes | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 453 | Vehicle Parts | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 499 | Other Supplies & Materials | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 511 | Vehicle & Equipment Insurance | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 524 | In-Service/Staff Development | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 599 | Other Charges (Specify) | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 701 | Administration Equipment | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 729 | Transportation Equipment | | XXXXXXX | | XXXXXXX | | XXXXXXX |
| 72710 | TOTAL EXPENDITURES | 191432 | XXXXXXX | 17424 | XXXXXXX | 0 | XXXXXXX |

Special Education Expenses Only

*FTE Positions: Full time equivalency – **use two decimals**Line item substitutions or additions shall **NOT** be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.

ROUND TO NEAREST DOLLAR

C. FINANCIAL INFORMATION (continued)**3. Estimated Expenditure Summary
Education for Students with Disabilities**

14

| ACCOUNT SERIES | EXPENDITURES | GENERAL PURPOSE FUND | IDEA | PRESCHOOL |
|---------------------------|--|---------------------------------|----------------|------------------|
| 71150 | Alternative Schools | | | |
| 71200 | Special Education Program | 2,141,567 | 698,716 | 17,199 |
| 72120 | Health Services | | | |
| 72130 | Other Student Support | | | |
| 72215 | Alternative Instruction Program | | | |
| 72220 | Special Education Program Staff | 265,392 | 20,533 | |
| 72410 | Office of Principal | | | |
| 72710 | Transportation | 191,432 | 17,424 | |
| 99100-590 | Transfer Out of Funds: Indirect Cost * | XXXXXXXX | | |
| 99100-590 | Permissive Use of Funds: | XXXXXXXX | XXXXXXXX | XXXXXXXX |
| | A. Adjustment to Local Effort | XXXXXXXX | | XXXXXXXX |
| | B. School Wide | XXXXXXXX | | XXXXXXXX |
| | C. Early Intervening Services | XXXXXXXX | | XXXXXXXX |
| TOTAL EXPENDITURES | | 2,598,391 | 736,673 | 17,199 |

Indirect Cost Rate: _____**Note: Subtract out all expenditures for equipment prior to determining indirect cost amounts.****Do Not include any "Permissive Use of Funds" expenditures when determining indirect cost amounts.****GENERAL PURPOSE FUND TOTAL SHALL MATCH TOTAL ON PAGE 16C**

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page

LEA: Rhea County Dept. of Ed.

☒ **IDEA, PART B** ☐ **PRESCHOOL GRANT**

Special Education Instruction Program

| | Acct. No. 71200 | Description | Justification | |
|---|----------------------------|---|---|--|
| X | 116 | Teachers | To pay for teachers working with SE students | |
| | 128 | Homebound Teachers | To pay for homebound teachers working w/ SE students | |
| | 162 | Clerical Personnel | To pay for SE clerical personnel | |
| X | 163 | Educational Assistants | To pay for SE educational assistants | |
| | 171 | Speech Pathologist | To pay for SE speech pathologist | |
| | 189 | Other Salaries & Wages (Specify) | | |
| | 195 | Certified Substitute Teachers | Certified Substitutes for SE teachers | |
| X | 198 | Non-Certified Substitute Teachers | Non-Certified Substitutes for SE teachers | |
| X | 201 | Social Security | Fringe benefits for above salaries | |
| X | 204 | State Retirement | Fringe benefits for above salaries | |
| X | 206 | Life Insurance | Fringe benefits for above salaries | |
| X | 207 | Medical Insurance | Fringe benefits for above salaries | |
| | 208 | Dental Insurance | Fringe benefits for above salaries | |
| X | 210 | Unemployment compensation | Fringe benefits for above salaries | |
| X | 212 | Employer Medicare | Fringe benefits for above salaries | |
| | 299 | Other Fringe Benefits (Specify) | | |
| | 310 | Contracts with other Public Agencies | Contract with: | For: |
| | 311 | Contracts with other School Systems | Contract with: | For: |
| X | 312 | Contracts with Private Agency | Contract with: Gaston Therapy, Orange Grove Ctr., E. Hampton | For: OT/PT; Student Program;Speech Therapy |
| X | 322 | Evaluation & Testing | To evaluate and test S. E. students | |
| | 330 | Operating Lease Payments (Specify) | | |
| X | 336 | Maintenance & Repair Services-Equipment | To maintain and repair SE equipment | |
| | 356 | Tuition | To pay tuition for SE students unable to afford it | |
| | 369 | Contracts for Substitute Teachers - Certified | To pay actual contracts for certified SE substitute teachers | |
| | 370 | Contracts for Substitute Teachers – Non-Certified | To pay actual contracts for non-certified SE substitute teachers | |
| X | 399 | Other Contracted Services (Specify) | To pay Deborah L. Curlee Communications for speech therapy for nonTNCare students | |
| X | 429 | Instructional Supplies & Materials | To purchase supplemental supplies/materials for the SE classroom | |
| | 449 | Textbooks | To purchase supplementary textbooks for SE students | |
| X | 499 | Other Supplies & Materials (Specify) | For periodicals, newsletters, medical gloves | |
| | 535 | Fee Waivers | To pay fees for SE students that cannot afford them | |
| | 599 | Other Charges (Specify) | | |
| | 725 | Special Education Equipment * | | |

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page

LEA: Rhea County Dept. of Ed.

☐ IDEA, PART B ☒ **PRESCHOOL GRANT**

Special Education Instruction Program

| | Acct. No. 71200 | Description | Justification | |
|---|----------------------------|---|--|------|
| | 116 | Teachers | To pay for teachers working with SE students | |
| | 128 | Homebound Teachers | To pay for homebound teachers working w/ SE students | |
| | 162 | Clerical Personnel | To pay for SE clerical personnel | |
| X | 163 | Educational Assistants | To pay for SE educational assistants | |
| | 171 | Speech Pathologist | To pay for SE speech pathologist | |
| | 189 | Other Salaries & Wages (Specify) | | |
| | 195 | Certified Substitute Teachers | Certified Substitutes for SE teachers | |
| | 198 | Non-Certified Substitute Teachers | Non-Certified Substitutes for SE teachers | |
| X | 201 | Social Security | Fringe benefits for above salaries | |
| X | 204 | State Retirement | Fringe benefits for above salaries | |
| X | 206 | Life Insurance | Fringe benefits for above salaries | |
| X | 207 | Medical Insurance | Fringe benefits for above salaries | |
| | 208 | Dental Insurance | Fringe benefits for above salaries | |
| X | 210 | Unemployment compensation | Fringe benefits for above salaries | |
| X | 212 | Employer Medicare | Fringe benefits for above salaries | |
| | 299 | Other Fringe Benefits (Specify) | | |
| | 310 | Contracts with other Public Agencies | Contract with: | For: |
| | 311 | Contracts with other School Systems | Contract with: | For: |
| | 312 | Contracts with Private Agency | Contract with: | For: |
| | 322 | Evaluation & Testing | To evaluate and test S. E. students | |
| | 330 | Operating Lease Payments (Specify) | | |
| | 336 | Maintenance & Repair Services-Equipment | To maintain and repair SE equipment | |
| | 356 | Tuition | To pay tuition for SE students unable to afford it | |
| | 369 | Contracts for Substitute Teachers - Certified | To pay actual contracts for certified SE substitute teachers | |
| | 370 | Contracts for Substitute Teachers – Non-Certified | To pay actual contracts for non-certified SE substitute teachers | |
| | 399 | Other Contracted Services (Specify) | | |
| | 429 | Instructional Supplies & Materials | To purchase supplemental supplies/materials for the SE classroom | |
| | 449 | Textbooks | To purchase supplementary textbooks for SE students | |
| | 499 | Other Supplies & Materials (Specify) | | |
| | 535 | Fee Waivers | To pay fees for SE students that cannot afford them | |
| | 599 | Other Charges (Specify) | | |
| | 725 | Special Education Equipment * | | |

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page

LEA: Rhea County Dept. of Ed.

X IDEA, PART B ☐ PRESCHOOL GRANT

Support Services/Special Education Program

| | Acct. No. 72220 | Description | Justification | |
|---|--------------------------------|---|---|--|
| X | 105 | Supervisor/Director | Pay salary for SE Supervisor/Director | |
| | 124 | Psychological Personnel | To pay salary of SE psychologist | |
| | 135 | Assessment Personnel | To pay salary of SE assessment personnel | |
| | 161 | Secretary(s) | To pay salary of SE secretary | |
| | 162 | Clerical Personnel | To pay salary of SE clerks | |
| | 171 | Speech Pathologist | To pay for SE speech pathologist for supervisory services | |
| | 189 | Other Salaries and Wages (Specify) | | |
| | 196 | In-Service Training | Pay for training of SE support staff | |
| X | 201 | Social Security | Fringe benefits for above personnel | |
| X | 204 | State Retirement | Fringe benefits for above personnel | |
| | 206 | Life Insurance | Fringe benefits for above personnel | |
| | 207 | Medical Insurance | Fringe benefits for above personnel | |
| | 208 | Dental Insurance | Fringe benefits for above personnel | |
| | 210 | Unemployment Compensation | Fringe benefits for above personnel | |
| X | 212 | Employer Medicare | Fringe benefits for above personnel | |
| | 299 | Other Fringe Benefits (Specify) | | |
| | 307 | Communication | SE communication costs | |
| X | 308 | Consultants | To pay consultants | For: Behavior Management/Counseling |
| | 330 | Operating Lease Payments (Specify) | | |
| | 336 | Maintenance & Repair Services-Equipment | To maintain and repair SE equipment | |
| | 348 | Postal Charges | To pay for postal charges for SE programs | |
| X | 355 | Travel | Travel for SE support Staff | For: Inservice/Staff Development/training – between schs for system-wide personnel |
| | 399 | Other Contracted Services (Specify) | | |
| X | 499 | Other Supplies & Materials (Specify) | Medical gloves, periodical, newsletters, etc. | |
| X | 524 | In-Services/Staff Development | Staff development for SE support staff | |
| | 599 | Other Charges (Specify) | | |
| | 790 | Other Equipment (Specify) | | |

LEA: Rhea County Dept. of Ed.



IDEA, PART B



PRESCHOOL GRANT

Transportation

| | Acct. No 72710 | Description | Justification |
|---|-------------------|---|---|
| | 105 | Supervisor/Director (Specify) | |
| | 142 | Mechanic(s) | |
| X | 146 | Bus Drivers | Special Education bus drivers to transport special education students |
| | 162 | Clerical Personnel | |
| | 189 | Other Salaries & Wages (Specify) | |
| | 196 | In-Service Training | In-service training for approved special education personnel above |
| X | 201 | Social Security | Fringe benefits for approved personnel above |
| X | 204 | State Retirement | Fringe benefits for approved personnel above |
| | 206 | Life Insurance | Fringe benefits for approved personnel above |
| | 207 | Medical Insurance | Fringe benefits for approved personnel above |
| | 208 | Dental Insurance | Fringe benefits for approved personnel above |
| X | 210 | Unemployment Compensation | Fringe benefits for approved personnel above |
| X | 212 | Employer Medicare | Fringe benefits for approved personnel above |
| | 299 | Other Fringe Benefits (Specify) | |
| | 307 | Communication | SE communication costs |
| | 311 | Contract with Other School Systems (Specify) | |
| | 312 | Contracts with Private Agencies (Specify) | |
| X | 313 | Contracts with Parents | To transport students to and from school when needed |
| | 314 | Contracts with Public Carriers | |
| | 315 | Contracts with Vehicle Owners | |
| | 329 | Laundry Service | |
| | 330 | Operating Lease Payments | |
| | 338 | Maintenance & Repair Service – Vehicles | Maintenance and repair of special education purchased vehicles |
| | 340 | Medical and Dental Services | |
| | 348 | Postal Charges | To pay postal charges re: communication |
| | 351 | Rentals | |
| | 355 | Travel | |
| | 399 | Other Contracted Services (Specify) | |
| | 412 | Diesel Fuel | |
| | 418 | Equipment and Machinery Parts | For special education purchased vehicles |
| | 424 | Garage Supplies | For special education purchased vehicles |
| | 425 | Gasoline | For special education purchased vehicles |
| | 433 | Lubricants | For special education purchased vehicles |
| | 450 | Tires and Tubes | For special education purchased vehicles |
| | 453 | Vehicle Parts | For special education purchased vehicles |
| | 499 | Other Supplies & Materials (Specify) | |
| | 511 | Vehicle & Equipment Insurance | To pay insurance for vehicles and equipment used to transport SE students |
| | 524 | In-Service/Staff Development | Staff Development for above approved special education personnel |
| | 599 | Other Charges (Specify) | |
| | 701 | Administration Equipment | See equipment page for specific items to be purchased |
| | 729 | Transportation Equipment | See equipment page for specific items to be purchased |

LEA:

C. FINANCIAL INFORMATION (continued)
6. General Purpose Funds Only
Non-Supplanting/Maintenance of Effort

a. Expenditures for 2005-2006

| | |
|---|--------------------|
| Actual amount expended for students with disabilities served (Table 9, End of Year Report, 2005 - 2006) | \$ 2,116,595.97 |
| Total unduplicated count of disabled students served by the school system (End of Year Report 2005-2006) | 565 |
| Per pupil expenditures 2005-2006 Divide a (1) by a (2) | <u>\$ 3,746.19</u> |

b. Expenditures for 2006-2007

| | |
|---|--------------------|
| 1. Actual amount expended for students with disabilities served (State S.E. Expenditure Report, 2006 - 2007) | \$ 2,300,014.85 |
| 2. Total unduplicated count of disabled students served by the school system (End of Year Report 2006-2007) | 610 |
| 3. Per pupil expenditures 2006-2007 Divide a (1) by a (2) | <u>\$ 3,770.52</u> |

c. Expenditures for 2007-2008 *

| | |
|--|--------------------|
| 1. Actual or projected (Circle one) amount expended for students with disabilities served (State S.E. Expenditure Report, 2007 - 2008) | \$ 2,400,000 |
| 2. Total unduplicated count of disabled students served by the school system (End of Year Report, 2007-2008) | 599 |
| 3. Per pupil actual or projected expenditures 2007-2008 Divide b (1) by b (2) | <u>\$ 4,006.68</u> |
| 4. System's total net enrollment (All Students) | <u>4414</u> |
| Percentage of S.E. Students (Divide c.2 by c.4) | <u>14%</u> |

| DOE USE ONLY |
|--------------|
| \$ |
| |
| \$ |

d. Projected Expenditures for 2008-09

| | |
|---|--------------|
| (Page 14, Total Expenditures General Purpose Funds) | \$ 2,598,391 |
|---|--------------|

*** NOTE: If c.1. and c.3 are less than b.1 and b.3. , a maintenance of effort problem has occurred. Please submit documentation that justifies this expenditure. Acceptable reasons to reduce MOE are provided at 34 CFR Part. 300. 204 *Exception to maintenance of effort*. Funding will be held until this is corrected or justified. If d. is less than c.1., a potential maintenance of effort problem may occur. Work closely with your finance office/management consultant during this school year.**